

**REGIONAL RESTRUCTURING & INSOLVENCY PRACTICE**

Restructuring is a part of business life. When the need arises, our multidisciplinary team has extensive experience advising clients across a range of local and cross-border restructuring, refinancing and insolvency matters.

We draw upon the firm's expertise in banking, corporate, energy, employment, real estate, insolvency and tax, complemented by our network of local litigators, to advise on complex restructuring, insolvency and cross-border matters and plan effective strategies. Our clients include debtors, creditors and other constituencies of distressed situations across the region

DFDL is a member of the Global Restructuring and Insolvency Professionals (GRIP) network – a dynamic referral network of insolvency firms which will help to further strengthen our capabilities and offerings.

**SOLUTIONS OFFERED**

- corporate restructuring, reorganization and workouts
- debt restructuring and rescheduling
- distressed situations and contingency planning
- divestment of distressed businesses and assets
- enforcement of securities
- exits and wind ups
- financial restructuring and refinancing
- formal bankruptcy and insolvency procedures
- insolvency planning and negotiations
- renegotiation of commercial agreements, including leasing contracts
- liquidation and dissolution
- tax advisory, tax return review and unpaid tax settlement
- tax debt restructuring and forgiveness
- workforce restructuring and redundancy



**CORE PRACTICE AREAS**

- Aviation
- Banking, Finance and Technology
- Corporate and M&A
- Compliance and Investigations
- Dispute Resolution
- Employment and Labour
- Energy, Mining and Infrastructure
- Real Estate and Construction
- Restructuring and Insolvency
- Taxation

“ The firm offers genuine full-service capability and are highly rated for their work .”

- Chambers Asia Pacific 2021

**KEY CONTACTS**



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**SELECTED EXPERIENCE**

**A consortium of Thai banks** on the permitted legal options in case of debt default by the Lao PDR borrower in relation to a hydropower project and further advisory on insolvency process and consequences.

**A leading venture capital firm** on the insolvency requirements and the implementation of the process for one of its portfolio companies in Thailand.

**A telecom services provider** controlling shareholder of the debtor, in relation to the first insolvency proceedings to go through the entire insolvency and liquidation process in Cambodia.

**ASM group**, a multi-national business solution company, on its purchase of majority debts in TT&T which was then declared bankrupt and under liquidation in Thailand.

**A global pharmaceutical company** on its exit from the Cambodian market, including advice on dissolution and supporting the implementation of the dissolution plans.

**A major low-cost airline** in Southeast Asia, in relation to its group restructuring to strengthen its overall financial position as well as going through the “Entire Business Transfer” process in Thailand.

**Bank of China** in relation to its restructuring of its Phnom Penh and Vientiane branches as the offshore entity transferred its business to a sister company.

**GMS Power Company** in relation to the regulatory requirements on the insolvency process in Lao PDR.

**IFC** on debt default and insolvency action against a Lao PDR borrower.