

DFDL MEKONG LEGAL BREAKFAST

Lao and Cambodia Stock Exchange Opening

What You Need To Know!

Thursday 2nd and Tuesday 14th December 2010

Dear Clients,

In celebration of the opening of the Lao PDR and soon to open Cambodia Stock Exchange, we are pleased to invite you to our IPO & Securities Law Breakfasts on the Thursday 2nd and Tuesday 14th December from 9:00 am until 10:00 am in our offices: 9th Floor, The Dusit Thani Building, 946 Rama IV Road, Silom, Bangkok, 10500, Thailand. Accompanied by coffee and croissants, DFDL advisers will give a brief presentation on the following topics:

Lao Stock Exchange Thursday 2nd December

- Opening of Lao PDR Stock Exchange
- Commercial Overview
- Definition of Securities
- Conditions for Enterprises to Issue Securities
- Licensing Process for Issuing Securities
- IPO Procedures
- Disclosure, Control and Report
- Measures Against Violations of this Regulation

Cambodia Stock Exchange Tuesday 14th December 2010

- What is the rationale for an IPO?
- How does an IPO work?
- Which securities can be listed and under which conditions?
- The Licensing Process for Issuing Securities
- Practical tips for company disclosure and monitoring

Language: English

Speakers:



David Doran
*Partner, Country Managing
Director, Thailand*



William D. Greenlee, Jr.
*Country Managing
Director, Lao PDR*

This event is offered at no cost to executives of our selected clients and is part of our on-going series of seminars and small group presentations on current legal and tax issues in Thailand. However, places are limited and we recommend that you confirm your attendance as soon as possible. For reservation or inquiry, kindly send an email to bkk.front@dfdlmekong.com or call Ms. Thanyaluck Virojrungsan at +66 (0) 2636 3282.

Kindest regards,

David Doran

Chairman

Managing Director, Thailand

DFDL Mekong



DFDL
MEKONG

www.dfdlmekong.com

ONE REGION • ONE FIRM™

BANGKOK

Thailand@dfdlmekong.com
+66 26 363 282

PHUKET

Phuket@dfdlmekong.com
+66 76 279 921

PHNOM PENH

Cambodia@dfdlmekong.com
+855 23 210 400

YANGON*

Myanmar@dfdlmekong.com
+95 1540 995

SAMUI

Samui@dfdlmekong.com
+66 77 484 510

VIENTIANE

Laos@dfdlmekong.com
+856 21 242 068-70

SINGAPORE**

Singapore@dfdlmekong.com
+65 8116 1878

www.dfdlmekong.com

HANOI

Vietnam@dfdlmekong.com
+84 4 3936 6411

HO CHI MINH CITY

Vietnam@dfdlmekong.com
+84 8 3910 0072

*Myanmar Thanlwin Legal Services, Ltd. in association with DFDL Mekong

** Representative Office