

Indonesia Forum

A market update for in-house counsel and their advisers

October 18 2012 • Grand Hyatt, Jakarta

Benefits of attending:

- How to counter slowing capital markets activity
- Examining the new Mining Law regime: highly regulated?
- The importance of infrastructure guarantees from the government
- Hear about new banking regulations, especially regarding foreign ownership
- Discuss important changes to withholding tax and coal export taxes
- Look at the IPP regime for fast track programme for the power industry
- Dealing with regulatory oversight and the impact on transaction execution
- Explore the future regulatory framework post-general election
- Debate Indonesian economic growth versus stricter regulation for FDI



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To register or for more information:

Visit: www.iflr.com/indonesia12

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After two years in Singapore, the third annual IFLR Indonesia Forum is the first to be held in Jakarta. Indonesia has ample natural resources (minerals, metals and coal), so mining opportunities are plentiful. Oil, gas, power and renewables are also thriving areas.

Capital markets activity has slowed in comparison to recent years, but Indonesia has broadly weathered the storm of the financial crisis. It continues to grow as a destination of choice for foreign investors, despite increasing regulation, especially in the banking sector.

M&A has also seen some changes, with companies having to work closely with the KPPU for competition clearance. That said, pathways between Indonesia and other Asian countries get more developed with every deal and international financing options continue to increase.

This one-day IFLR forum will bring together industry experts from banks, companies, SOEs, funds and law firms to examine these issues through a series of panel discussions.

Who should attend:

- Bankers' counsel
- Corporate counsel
- Investment bankers
- Regulators
- Law firms



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PROGRAMME

08.30 Registration

09.15 Chair's introduction and opening remarks

09.30 Debt capital markets

- Methods and options to counter slowing capital markets activity
- Compliant structuring from an Indonesian and an international perspective
- Navigating tax policy and material transaction rules to issue successful high yield bonds
- The law on export receivables – implications and impact on offshore collateral accounts
- Common structures and issues arising from Indonesian high yield

10.30 Coffee

11.00 Infrastructure and power

- The importance of infrastructure guarantees from the government in structuring contracts and timelines
- Overview of the IPP regime
- Opportunities for foreign investors – government restrictions
- Lessons Indonesia can learn from other jurisdictions

12.00 M&A structuring

- The impact of the new banking regulations, especially regarding foreign ownership
- Competition clearance: dealing with the KPPU
- Maintaining the balance of Indonesian economic growth versus stricter regulation for FDI
- Utilising M&A pathways between Indonesia and other Asian countries, including China
- Whether to raise finance locally or internationally

13.00 Lunch

14.00 Equity capital markets

- Getting IPOs off the ground in Indonesia – which sectors are flourishing?
- The role of regulators in equity issuances
- Tax considerations when planning an IPO
- Technical offerings

15.00 Coffee

15.30 Resources and mining

- How to interpret the new Mining Law regime: is it too highly regulated?
- The impact of important changes to withholding tax and coal export taxes
- Opportunities for geothermal investment: legal structures
- Obtaining licenses and permits

16.30 Restructuring issues

- Issues surrounding debt restructuring and financing
- Practical enforcement of foreign court and arbitral awards – how to get paid
- Clearance from the authorities

17.30 Chair's closing remarks

17.35 Close of conference

Grand Hyatt, Jakarta

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Grand Hyatt Jakarta is a 5 star luxury hotel located in the heart of Jakarta business district. Our Jakarta hotel is adjacent to Indonesia's most comprehensive and sophisticated shopping mall, Plaza Indonesia, and enjoys convenient access to government offices, museums and Jakarta's cultural attractions. Our hotel in Jakarta is just 40 minutes by car from Soekarno Hatta International Airport (CGK).

With 428 hotel rooms & suites, Grand Hyatt Jakarta is one of the largest luxury hotels in Jakarta, Indonesia. The hotel hosts the Club Olympus Fitness & Wellness Centre, an exclusive environment offering spa treatments, steam rooms, saunas, hot whirlpools with TV, gym latest equipment and yoga classes.

Grand Hyatt Jakarta provides a variety of luxury hotel restaurants, bars & lounges, including award-winning C's Steak and Seafood Restaurant, the Grand Cafe Jakarta, Sumire Japanese restaurant and the classy Burgundy Lounge Bar.



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1 | Register (please tick one box):

Booking fee	Private practice / Professional services	Bankers' and corporate counsel / investment banks
Super early bird rate (before August 23 2012)	<input type="checkbox"/> US\$995	<input type="checkbox"/> FREE
Standard rate	<input type="checkbox"/> US\$1295	<input type="checkbox"/> FREE
Special discount for group booking (under the same company)	3-delegate: extra 10% discount More delegates: please contact Karen Ko	<input type="checkbox"/> FREE

2 | Your details for registration (please print):

Name: _____

Job title: _____

Company: _____

Address: _____

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Country: _____

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Please photocopy this form for additional delegates.

I cannot attend by please add me to your mailing list for future events.

3 | Method of payment:

Payment must be received before the conference date to guarantee your place. Please tick box to select payment method and sign agreement below.

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To Register

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ADMINISTRATIVE INFORMATION:

CANCELLATION POLICY: If you cannot attend you must cancel your registration in writing by September 16 2012 to receive a refund less a 10% administration charge. Cancellations received after September 16 2012 are liable for the full conference fee. You may send a substitute to attend in your place at no extra charge, however we must know by October 15 2012 via email. We cannot accept verbal cancellations. If you make your booking via the telephone, you are automatically adhering to our terms and conditions.

REGISTRATION FEE: The registration fee includes participation in the conference, lunches and documentation material, which will be distributed at the beginning of the event. All bookings are binding on receipt of the booking form.

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