The Changing Landscape of Corporate M&A in India

21–22 March 2014

The Taj Mahal Palace, Mumbai, India

A conference presented by the IBA Corporate and M&A Law Committee, supported by the IBA Asia Pacific Regional Forum

Topics include:

- India’s investment climate – evaluation of opportunities, risks in the emerging political environment
- Regulatory changes affecting foreign investment in India
- Key risks in cross-border M&A deals
- Companies Act, 2013 – new era in corporate law in India?
- New takeover code 2011 – new era or damp squib?
- Disputes relating to M&A transactions in India
- Rise of corporate governance and shareholder activism in India
- Antitrust regulation of M&A transactions in India – three years of merger control experience
- BRICS: opportunities and challenges
- Emerging tax themes affecting M&A transactions in India

Who should attend?

Indian and international lawyers, in-house counsel, academics, investment bankers, regulatory and compliance officers, venture capitalists, fund managers, law professors, law students.

*As per the Solicitors Regulation Authority of England and Wales. The number of CPD points/hours available may vary for other bar associations and law societies depending on their criteria.
Programme

Conference Co-Chairs
Cyril Shroff  Amarchand & Mangaldas & Suresh A Shroff & Co, Mumbai
Oliver Triebold  Schellenberg Wittmer Ltd, Zurich; Co-Chair, IBA Corporate and M&A Law Committee

Friday 21 March

ALL SESSIONS WILL TAKE PLACE IN THE CRYSTAL ROOM, THE TAJ MAHAL PALACE

0800 – 0845  Registration and welcome coffee/tea

0845 – 0900  Welcome remarks by the Conference Co-Chairs
Cyril Shroff
Oliver Triebold

0900 – 0910  Introduction remarks
David W Rivkin  Debevoise & Plimpton, New York; Vice-President, International Bar Association

0910 – 0930  Opening address
U K Sinha  Chairman, Securities and Exchange Board of India, Mumbai

0930 – 1000  Keynote address/Special address
Justice B N Srikrishna  Retired Judge of the Supreme Court of India; Chairman of the Financial Sector Legislative Reforms Commission, Mumbai

1000 – 1115  India’s investment climate – evaluation of opportunities, risks in the emerging political environment
The panellists will analyse the current investment climate in India and what it means to the continuing story of recent Indian economic development. It will also discuss the effect of the forthcoming elections on India’s M&A environment and what India’s corporate, as well as foreign investors, expect from the new government. The panel will discuss the tapestry of key reforms fuelling as well as major issues impeding investment activity. This panel sets the tone for the subsequent discussions at the conference, which then deep dive into specific crucial issues.

Session Co-Chairs
Zia Mody  AZB & Partners, Mumbai
Christopher Saul  Slaughter and May, London

1115 – 1130  Coffee/tea break

1130 – 1245  Regulatory changes affecting foreign investment in India
Panellists
Sanjay Bhandarkar  Managing Director, Rothschild, Mumbai
James Crabtree  Financial Times Correspondent, Mumbai
Adi Godrej  Chairman, Godrej Industries Ltd, Mumbai; Chairman CII

1245 – 1330  Lunch

1330 – 1445  Case studies:
Understanding India’s corporate culture and its impact on M&A
Panellists
Sanjay Bhandarkar
James Crabtree
Adi Godrej

1445 – 1500  Coffee/tea break

1500 – 1615  Legal challenges to dealmaking in India
Panellists
Harish Hulyalkar  Director (M&A), Citi India, Mumbai
T V Raghunath  Managing Director & Chief Executive Officer, Kotak Mahindra Capital Co, Mumbai
Sunil Sanghai  Head of Global Banking, Hongkong and Shanghai Bank plc, Mumbai
Mohit Saraf  Luthra & Luthra, Mumbai

1615 – 1700  Session Co-Chairs
Associate conference sponsor
Conference reception and dinner sponsors
1245 – 1400 **Key risks in cross-border M&A deals**
This panel will discuss the risks and barriers typically encountered by deal makers while pursuing opportunities outside their home jurisdictions, especially in the current volatile M&A markets. Increased shareholder scrutiny in certain jurisdictions, tightening of the antitrust environment in some developed jurisdictions and focus on political due diligence and anti-corruption and anti-bribery due diligence are some of the other issues that will be discussed. Emerging markets pose their own set of unique issues with somewhat new, dynamic and in certain cases, untested regulatory and business environment – the panel will also be analysing these separately. Overcoming these challenges and maintaining robust risk assessment therefore become key as cross-border deals remain a source of significant value-creation and imperative for expansion strategies. There will also be a focus on cultural integration and its approach, which is crucial to a successful cross-border deal.

*Session Co-Chairs*
Haigreve Khaitan  
Khaitan & Co, Mumbai
Oliver Triebold

*Panellists*
Aisha de Sequeira  
Head of Investment Banking, Morgan Stanley, Mumbai
David Eich  
Kirkland & Ellis, Hong Kong SAR; Chair, IBA Private Equity Subcommittee
Rachel Eng  
Wong Partnership, Singapore; Co-Chair, IBA Capital Markets Forum
Rajiv Gupta  
Latham & Watkins, Singapore

1400 – 1515 **Lunch**

1515 – 1630 **Companies Act, 2013 – new era in corporate law in India?**
This panel will discuss the much-awaited Companies Act, 2013 (‘Act’), which is touted to be a game-changer for corporate India. The panel will provide an overview of the key changes and concepts brought in under the new Act, and attempt to predict as to whether this legislation can truly achieve its stated objective of modernising and simplifying corporate law in India.

*Session Co-Chairs*
Bharat Vasani  
General Counsel, Tata Group, Mumbai
Jeffrey A Blount  
Norton Rose, Hong Kong SAR; Council Member, IBA Legal Practice Division

*Panellists*
Arun Balasubramaniam  
Freshfields Bruckhaus Deringer, Singapore
Anjali Bansal  
Managing Director, Spencer Stuart, Mumbai
Sandip Bhagat  
S&R Associates, Mumbai
Apurva Diwanji  
Desai & Diwanji, Mumbai
Pramod Rao  
General Counsel, Citibank, Mumbai
Pradeep Ratnam  
Group General Counsel, IL & FS, Mumbai

1630 – 1645 **Coffee/tea break**

1645 – 1800 **New Takeover Code 2011 – new era or damp squib?**
The 2011 Takeover Code significantly overhauled the 1997 Takeover Code and changed life for Indian listed companies and for their shareholders, Indian and global. The 2011 Code has also been extolled for simplifying the open offer and disclosure regimes in India, while incorporating global best practices. However, almost two years after it was first introduced, one round of amendments has been effected, and industry is still grappling with some issues such as control and negative control, the regulator’s unpredictable interpretations of the Code, and the sketchy manner of interface among regulators. In this session, the panel will discuss the key issues and latest developments in relation to the 2011 Code and how they see the Indian takeover regime evolving in the years ahead.

*Special Address*
V S Sundaresan  
CGM, Corporate Finance Department, Securities and Exchange Board of India, Mumbai

*Session Co-Chairs*
Adam O Emmerich  
Wachtell Lipton Rosen & Katz, New York
Somasekhar Sundaresan  
J Sagar Associates, Mumbai

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**Conference luncheon sponsors**

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Panellists

Raj Balakrishnan  Managing Director and Co-Head of Investment Banking, Bank of America Merrill Lynch, Mumbai

Daniel Daeniker  Homburger, Zurich

Dr Daniela Favoccia  Hengeler Mueller, Frankfurt

Sridhar Gorthi  Trilegal, Mumbai

Sughosh Moharikar  Head of M&A, Deutsche Bank, Mumbai

1830 – 1915  Networking  
Crystal Room, The Taj Mahal Palace

1915 – 2045  Dinner Panel  
The India Story – “Intact or Impacted?”  
Rapporteur  Cyril Shroff  
Panellists  
Noshir Kaka  Managing Director, McKinsey, Mumbai  
K V Kamath  Chairman, ICICI Bank, Mumbai

1100 – 1130  Special Address  
Prashant Saran  Wholetime Member, Securities and Exchange Board of India, Mumbai

Session Co-Chairs  
Sergio Sánchez Solé  Garrigues, Barcelona; Chair, IBA Corporate Governance Subcommittee  
Prof Umakanth Varottil  National University of Singapore, Singapore

1130 – 1215  Rise of corporate governance and shareholder activism in India  
Corporate governance is the ‘it’ word in corporate India today. The Companies Act, 2013 has been instrumental in giving statutory recognition to the concept of ‘socially responsible business’. In addition, corporates are realising the importance of good governance in stakeholder value accretion. Proxy advisory firms are becoming increasingly active and influential, while retail investors continue to be active, if disorganised. Independent directors are becoming progressively more important and SEBI is on the warpath, encouraging ‘majority of minority’ rule of law. Despite all of these changes, governance in general, and corporate governance in particular, continues to be an issue in India. This session will examine the most recent changes to laws in India which influence how Indian companies govern themselves. How can the true spirit of corporate governance be brought to bear and what roles if any, can counsel play? The panel will also discuss the advent of shareholder activism in India and where the direction in which this phenomenon is heading.

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Prof Umakanth Varottil  National University of Singapore, Singapore
1215 – 1330

Antitrust regulation of M&A transactions in India – three years of merger control experience

This panel will discuss the past, present and future of the emerging merger control regime in India, tracking the various milestones and roadblocks in its three-year history and assess the future direction of the merger control regime, as well as its effect on M&A in India. The discussion will include a multi-jurisdictional comparison of merger control regimes, assessing the progress of the Competition Commission of India in the global antitrust space.

Special Address
Ashok Chawla Chairman, Competition Commission of India, New Delhi

Session Co-Chairs
R Shyam Khemani MiCRA, Washington DC
Marc Reysen Competition Law Practitioner, Brussels; Secretary, IBA Antitrust Committee

Panellists
Samir Gandhi AZB & Partners, New Delhi
Nisha Kaur Uberoi Amarchand & Mangaldas & Suresh A Shroff & Co, Mumbai
Ross Mackenzie Ashurst, London
Ramji Srinivasan Senior Counsel, Supreme Court of India, New Delhi

1330 – 1415 Lunch

1415 – 1530

BRICS: opportunities and challenges

The panel will exchange ideas and issues surrounding investment opportunities in each of their jurisdictions. Each of the panellists will introduce the latest developments in their respective jurisdictions from an M&A perspective. It will contrast Indian progress in comparison with the other BRICS markets.

Session Co-Chairs
Ezra Davids Bowman Gilfillan, Johannesburg
Sudarshan Ramakrishnan Executive Director, Goldman Sachs, Mumbai

Panellists
Daniel Calhman De Miranda Mattos Filho Veiga Filho Marrey Jr e Quiroga Advogados, Sao Paulo
Akil Hirani Majmudar & Partners, Mumbai; Vice-Chair, IBA Asia Pacific Regional Forum
Janet Hui Jun He, Beijing; Membership Officer, IBA Antitrust Committee
Alexander Zharskiy ALRUD, Moscow

1530 – 1545 Coffee/tea break

1545 – 1700

Emerging tax themes affecting M&A transactions in India

The panel will deliberate on the impact of the existing tax regime on M&A deals in India, focussing on taxation of ‘indirect transfers’ while conducting an M&A deal in India. The panel will discuss the use of jurisdictions for inbound and outbound acquisitions given the ongoing litigation on Treaty benefit, TRC (Tax Residency Certificate) and the changing scenario under the upcoming GAAR (general anti-avoidance rules) regime. The panel will also discuss the various tax issues that need to be dealt upfront or at least at a very early stage in an M&A transaction such as tax indemnities for withholding tax given the lack of clarity.

Session Co-Chairs
Dinesh Kanabar Deputy CEO, KPMG India, Mumbai
Nishith Desai Nishith Desai Associates, Mumbai; Treasurer, IBA Law Firm Management Committee

Panellists
Percy Billimoria AZB & Partners, Noida
Ketan Dalal Joint Tax Leader, Price Waterhouse Coopers, Mumbai
Sancher Iyer The Iyer Practice, Singapore
Rohan Shah Economic Laws Practice, Mumbai
Paul Sleurink De Brauw Blackstone Westbroek, Amsterdam

1700 – 1715 Closing Remarks
Oliver Triebold

1715 Closing Coffee/tea

Continuing Professional Development/Continuing Legal Education

For delegates from countries where CPD/CLE is mandatory, the International Bar Association will be pleased to provide a Conference Certificate of Attendance which, subject to the exact CPD/CLE requirements, may be used to obtain the equivalent accreditation in your jurisdiction.

This conference has been accredited for CPD/CLE by the Solicitors Regulation Authority of England and Wales. New York and Californian attorneys may submit their certificates of attendance issued, and apply this credit earned to their New York and Californian CLE requirement. Delegates should ask staff at the registration desk for information as to how to obtain the hours.
With a population of more than 13 million, the capital of Japan and the seat of Japanese government is one of the largest metropolises in the world. A city of enormous creative and entrepreneurial energy that enjoys a long history of prosperity, Tokyo is often referred to as a ‘command centre’ for the global economy, along with New York and London. Not only a key business hub, Tokyo also offers an almost unlimited range of local and international culture, entertainment, dining and shopping to its visitors, making it an ideal destination for the International Bar Association’s 2014 Annual Conference.

**WHAT WILL TOKYO 2014 OFFER?**

- The largest gathering of the international legal community in the world – a meeting place of more than 4,500 lawyers and legal professionals from around the world
- More than 180 working sessions covering all areas of practice relevant to international legal practitioners
- The opportunity to generate new business with the leading firms in the world’s key cities
- A registration fee which entitles you to attend as many working sessions throughout the week as you wish
- Up to 25 hours of continuing legal education and continuing professional development
- A variety of social functions providing ample opportunity to network and see the city’s key sights, and an exclusive excursion and tours programme
Information

**Date**
21–22 March 2014

**Venue**
The Taj Mahal Palace
Apollo Bunder
Mumbai – 400 001
Maharashtra, India
Tel: +91 22 6665 3366
Fax: +91 22 6665 0300

**Language**
All working sessions and conference materials will be in English.

**How to register**
Register online by 14 March at www.ibanet.org/conferences/conf534.aspx and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Judith Hawkes at the IBA together with your payment. You should receive emailed confirmation of your registration within five days; if you do not then please contact Judith Hawkes at judith.hawkes@int-bar.org.

**Fees**

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<td>Participants resident in India</td>
<td>US$400</td>
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After 14 March registrations must be received in hard copy at the IBA office.

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* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:
1) Password access to certain parts of the IBA website.
2) Receipt of IBA E-news and access to online versions of IBA Global Insight.
3) Pay the member rate for any subsequent conference registrations for this calendar year.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this conference at the member rate. Full details of how to join can be found at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law. Full payment must be received in order to process your registration.

**Fees include:**
- Attendance at all working sessions
- Conference materials, including any available speakers’ papers submitted to the IBA before 7 March.
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Access to mobile delegate search application
- Lunch on 21 and 22 March
- Tea and coffee during breaks
- Buffet dinner on 21 March

Please note that registrations are not transferable.

**List of participants**
In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by 14 March at the latest.

**Mobile delegate search application**
All registered delegates will receive a printed list of participants at the conference, however delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password. Simply visit: m.ibanet.org/conf534.

**Registration confirmation**
All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation email will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).
Payment of registration fees

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James’s & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. Please ensure that a copy of the bank transfer details is attached to your registration form.

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James’s & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB55NWBK60730113270222. Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND ‘CON534MUMBAI’ APPEAR ON ANY TRANSFER OR DRAFT.

No Deductions or Withholdings

All fees payable to us by you in accordance with the terms contained in this ‘Information’ section shall be paid free and clear of all deductions or withholdings whatsoever.

Hotel accommodation

A limited number of rooms have been reserved at the Taj Mahal Palace for the nights of 20–22 March 2014 inclusive:

The Taj Mahal Palace
Apollo Bunder
Mumbai – 400 001, Maharashtra, India
Tel: +91 22 6665 3366 ext 3254
Fax: +91 22 6665 3100
Email: tmhgroupresv.bom@tajhotels.com

The following rates are per room, per night in the Taj Mahal Palace (Tower Wing) and exclusive of applicable taxes but inclusive of buffet breakfast.

Superior sea view single occupancy: 11,500 INR
Superior sea view double occupancy: 13,000 INR

Please complete the attached accommodation form and send it direct to the hotel to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Please note that in the event of any cancellations on or within 15 days prior to arrival or no-shows, cancellation charges will apply and will be charged to the individual guest’s credit card given at the time of booking.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this ‘Information’ section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a wait list will operate. The wait list will function on a ‘first come, first served’ basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by Friday 21 February fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date. Registrations received after Friday 21 February will not be eligible for any refund of registration fees.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the ‘cancellation of registration’ clause included in the ‘Information’ section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible but in no event later than one year (12 calendar months) from the date of any such conference all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Hotel accommodation

A limited number of rooms have been reserved at the Taj Mahal Palace for the nights of 20–22 March 2014 inclusive:

The Taj Mahal Palace
Apollo Bunder
Mumbai – 400 001, Maharashtra, India
Tel: +91 22 6665 3366 ext 3254
Fax: +91 22 6665 3100
Email: tmhgroupresv.bom@tajhotels.com

The following rates are per room, per night in the Taj Mahal Palace (Tower Wing) and exclusive of applicable taxes but inclusive of buffet breakfast.

Superior sea view single occupancy: 11,500 INR
Superior sea view double occupancy: 13,000 INR

Please complete the attached accommodation form and send it direct to the hotel to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Please note that in the event of any cancellations on or within 15 days prior to arrival or no-shows, cancellation charges will apply and will be charged to the individual guest’s credit card given at the time of booking.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this ‘Information’ section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a wait list will operate. The wait list will function on a ‘first come, first served’ basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

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Registration form

The Changing Landscape of Corporate M&A in India
21–22 March 2014, The Taj Mahal Palace, Mumbai, India

Please read the ‘Information’ section before completing this form and return it together with your payment to Judith Hawkes at the address overleaf.

Personal details (Please attach your business card or write in block capitals)

Title ___________________  Given name _________________________________________  Family name _________________________________________________

Name and country to be shown on badge (if different from above) ___________________________________________________________________________

IBA membership number (if applicable) ______________________________ Date of birth ___________________________

Firm/company/organisation __________________________________________

Address __________________________________________________________________________________________________________________________

___________________________________________________________________________________________________________________________________

Tel _______________________  Fax ______________________________

Email ______________________________________________________________________________________________________________________________

Special dietary requirements __________________________________________________________________________________________________________

PLEASE REGISTER BY 14 MARCH ONLINE AT WWW.IBANET.ORG/CONFERENCES/CONF534.ASPX
IBA MEMBERS CAN REGISTER ONLINE BY 7 FEBRUARY FOR US$675
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

<table>
<thead>
<tr>
<th>Hard copy registration forms and fees received:</th>
<th>on or before 7 February</th>
<th>after 7 February</th>
<th>amount payable</th>
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<tbody>
<tr>
<td>IBA member</td>
<td>US$750</td>
<td>US$910</td>
<td>US$</td>
</tr>
<tr>
<td>Participants resident in India</td>
<td>US$400</td>
<td>US$500</td>
<td>US$</td>
</tr>
<tr>
<td>Non-member*</td>
<td>US$990</td>
<td>US$1150</td>
<td>US$</td>
</tr>
<tr>
<td>Young lawyers (under 30 years)</td>
<td>US$565</td>
<td>US$1150</td>
<td>US$</td>
</tr>
<tr>
<td>Academics/judges (full-time)</td>
<td>US$565</td>
<td>US$1150</td>
<td>US$</td>
</tr>
<tr>
<td>Public lawyers</td>
<td>US$565</td>
<td>US$1150</td>
<td>US$</td>
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<tr>
<td>Corporate counsel</td>
<td>US$675</td>
<td>US$1150</td>
<td>US$</td>
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Social function

Buffet dinner  □ I will attend.

TOTAL AMOUNT PAYABLE  US$  

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.

PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT WWW.IBANET.ORG.

FULL PAYMENT MUST BE RECEIVED IN ORDER TO PROCESS YOUR REGISTRATION.

PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.
IBA listings are provided to relevant third parties for marketing purposes. The IBA will treat your personal information with the utmost respect and in accordance with UK data privacy laws.

If you are agreeable to passing on your details, please tick this box ☐
If you do not wish to receive IBA information and materials, please tick this box ☐
Your details will however be included in the list of participants.

Please send the completed form to:

International Bar Association
Judith Hawkes
4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom
Tel: +44 (0)20 7842 0090  Fax: +44 (0)20 7842 0091
Email: judith.hawkes@int-bar.org   www.ibanet.org

For office use only Payment ______________________ Banked _______________________Processed_____________
INTERNATIONAL BAR ASSOCIATION

Reservations may be made by completing this form and return fax or email by 20 February 2014

Group Reservations

Tel No: +91 22 6665 3366 Ext: 3254 / Fax: +91 22 6665 3100 / Email: tmhgroupresv.bom@tajhotels.com

The Taj Mahal Palace, Mumbai will send a confirmation upon receipt of this completed form

<table>
<thead>
<tr>
<th>Last Name:</th>
<th>Salutation:</th>
</tr>
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<tbody>
<tr>
<td>First Name:</td>
<td>Designation:</td>
</tr>
<tr>
<td>Organization:</td>
<td></td>
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</table>

<table>
<thead>
<tr>
<th>Fax No:</th>
<th>Tel No:</th>
<th>Email:</th>
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</thead>
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Passport Details (A scanned copy or photo copy of the passport to be enclosed)

<table>
<thead>
<tr>
<th>Nationality:</th>
<th>Passport Number:</th>
<th>Date of Birth:</th>
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<tbody>
<tr>
<td>Date of Issue:</td>
<td>Issuing Authority:</td>
<td>Date of Expiry:</td>
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</tbody>
</table>

Visa Details (A scanned copy or photo copy of the visa to be enclosed)

<table>
<thead>
<tr>
<th>Visa Number:</th>
<th>Visa Type: Business/ Leisure</th>
<th>Visa Entry Type: Single or Multiple entry</th>
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</thead>
<tbody>
<tr>
<td>Date of Issue:</td>
<td>Place of Issue:</td>
<td>Date of Expiry:</td>
</tr>
</tbody>
</table>

Arrival & Departure Details

<table>
<thead>
<tr>
<th>Arrival Date:</th>
<th>Arrival time:</th>
<th>Flight No:</th>
<th>From:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Departure Date:</td>
<td>Departure time:</td>
<td>Flight No:</td>
<td>To:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Room category:</th>
<th>Single/ Double Occupancy:</th>
<th>Airport Pick Required:</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Category of Rooms</th>
<th>INR</th>
<th>INR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Superior Sea View Room</td>
<td>INR 11500</td>
<td>INR 13000</td>
</tr>
</tbody>
</table>

The above rates are on a per night basis, includes:
1. Accommodation per room per night
2. Buffet breakfast at coffee shop, per room per night

Please note: The rates are exclusive of applicable government taxes (17.42%) + VAT on breakfast.

Terms and Conditions
1. The check-in time is 1400 and check-out time is 1200 noon.
2. In case of cancellation of individual rooms on or within 15 days prior to the check-in date the hotel reserves the right to charge the individual one night's room billing inclusive of taxes as retention charges.
3. In case of cancellation of individual rooms less than 7 days before check-in or an eventual no-show, the hotel reserves the right to charge the individual 100% (all night's accommodation booked) room billing inclusive of taxes as retention.
4. All room and incidental charges are chargeable to your personal account and must be settled upon check-out.
5. All the bookings received after 20 February will be confirmed subject to availability.
6. Rooms will be confirmed only against a guarantee of an approved credit card or cash for one night.
7. 

CARDTYPE: AMEX/ VISA / MASTER CARD ___________ CREDIT CARD
NO ____________________________ EXPIRY DATE: _01/10/2013_____ GUEST SIGNATURE
International Bar Association
the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world’s leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 55,000 individual lawyers and 206 bar associations and law societies spanning all continents. It has considerable expertise in providing assistance to the global legal community.

Grouped into two divisions – the Legal Practice Division and the Public and Professional Interest Division – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. Through the various committees of the divisions, the IBA enables an interchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of business law around the globe. Additionally, the IBA’s high-quality publications and world-class conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and professional associates.

The IBA’s Bar Issues Commission provides an invaluable forum for IBA member organisations to discuss all matters relating to law at an international level.

The IBA’s Human Rights Institute works across the Association to promote, protect and enforce human rights under a just rule of law, and to preserve the independence of the judiciary and the legal profession worldwide.

The Section on Insolvency, Restructuring and Creditors Rights is the most prominent international association of lawyers interested in insolvency and creditors’ rights law. Members are encouraged to participate actively in the Section’s work both at its semi-annual conferences and, throughout the year, through the work of its Subcommittees and through articles in the Section’s Journal.

Corporate and M&A Law Committee overview
Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

In order to enhance focus on special areas of interest within corporate and M&A law, the Committee has created the following subcommittees:
• Current Legal Developments Subcommittee
• Private Equity Subcommittee
• Corporate Governance Subcommittee

Asia Pacific Regional Forum overview
In addition to offering an unrivalled opportunity to establish contact among lawyers within and outside the region, and with acknowledged experts on different areas of law, specialist Forum activities provide an unparalleled opportunity to keep abreast of legal business developments in the region. Members also benefit from excellent working relations with national Bars, the Inter-Pacific Bar Association and LAWASIA.

Contact information
International Bar Association
4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom
Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091
Email: member@int-bar.org www.ibanet.org