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The Changing Landscape of Corporate M&A in India

21–22 March 2014

The Taj Mahal Palace, Mumbai, India

A conference presented by the IBA Corporate and M&A Law Committee, supported by the IBA Asia Pacific Regional Forum

Topics include:

- India's investment climate – evaluation of opportunities, risks in the emerging political environment
- Regulatory changes affecting foreign investment in India
- Key risks in cross-border M&A deals
- Companies Act, 2013 – new era in corporate law in India?
- New takeover code 2011 – new era or damp squib?
- Disputes relating to M&A transactions in India
- Rise of corporate governance and shareholder activism in India
- Antitrust regulation of M&A transactions in India – three years of merger control experience
- BRICS: opportunities and challenges
- Emerging tax themes affecting M&A transactions in India

Who should attend?

Indian and international lawyers, in-house counsel, academics, investment bankers, regulatory and compliance officers, venture capitalists, fund managers, law professors, law students.



Programme

Conference Co-Chairs

Cyril Shroff *Amarchand & Mangaldas & Suresh A Shroff & Co, Mumbai*

Oliver Triebold *Schellenberg Wittmer Ltd, Zurich; Co-Chair, IBA Corporate and M&A Law Committee*

Friday 21 March

ALL SESSIONS WILL TAKE PLACE IN THE CRYSTAL ROOM, THE TAJ MAHAL PALACE

0800 – 0845 **Registration and welcome coffee/tea**

0845 – 0900 **Welcome remarks by the Conference Co-Chairs**

Cyril Shroff

Oliver Triebold

0900 – 0910 **Introduction remarks**

David W Rivkin *Debevoise & Plimpton, New York; Vice-President, International Bar Association*

0910 – 0930 **Opening address**

U K Sinha *Chairman, Securities and Exchange Board of India, Mumbai*

0930 – 1000 **Keynote address/Special address**

Justice B N Srikrishna *Retired Judge of the Supreme Court of India; Chairman of the Financial Sector Legislative Reforms Commission, Mumbai*

1000 – 1115 **India's investment climate – evaluation of opportunities, risks in the emerging political environment**

The panellists will analyse the current investment climate in India and what it means to the continuing story of recent Indian economic development. It will also discuss the effect of the forthcoming elections on India's M&A environment and what India's corporate, as well as foreign investors, expect from the new government. The panel will discuss the tapestry of key reforms fuelling as well as major issues impeding investment activity. This panel sets the tone for the subsequent discussions at the conference, which then deep dive into specific crucial issues.

Session Co-Chairs

Zia Mody *AZB & Partners, Mumbai*

Christopher Saul *Slaughter and May, London*

Panellists

Sanjay Bhandarkar *Managing Director, Rothschild, Mumbai*

James Crabtree *Financial Times Correspondent, Mumbai*

Adi Godrej *Chairman, Godrej Industries Ltd, Mumbai; Chairman*

CII

1115 – 1130 **Coffee/tea break**

1130 – 1245 **Regulatory changes affecting foreign investment in India**

Panellists will discuss recent M&A developments arising in India, including protectionism and deal protections. They will analyse the ramifications of the flurry of wide-ranging legal reforms that have been adopted by the Indian Government. The panel will also discuss the challenges in understanding the 'real meaning' of Indian laws and regulations and specifically focus on investor protection; enforcement trends and practical guidance to anticipate and overcome these issues through anecdotes and examples.

Session Co-Chairs

Chris Parsons *Herbert Smith Freehills, London*

Shardul Shroff *Amarchand & Mangaldas & Suresh A Shroff & Co, New Delhi*

Panellists

Harish Hulyalkar *Director (M&A), Citi India, Mumbai*

T V Raghunath *Managing Director & Chief Executive Officer, Kotak Mahindra Capital Co, Mumbai*

Sunil Sanghai *Head of Global Banking, Hongkong and Shanghai Bank plc, Mumbai*

Mohit Saraf *Luthra & Luthra, Mumbai*

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Friday continued

1245 – 1400 **Key risks in cross-border M&A deals**

This panel will discuss the risks and barriers typically encountered by deal makers while pursuing opportunities outside their home jurisdictions, especially in the current volatile M&A markets. Increased shareholder scrutiny in certain jurisdictions, tightening of the antitrust environment in some developed jurisdictions and focus on political due diligence and anti-corruption and anti-bribery due diligence are some of the other issues that will be discussed. Emerging markets pose their own set of unique issues with somewhat new, dynamic and in certain cases, untested regulatory and business environment – the panel will also be analysing these separately. Overcoming these challenges and maintaining robust risk assessment therefore become key as cross-border deals remain a source of significant value-creation and imperative for expansion strategies. There will also be a focus on cultural integration and its approach, which is crucial to a successful cross-border deal.

Session Co-Chairs

Haigreve Khaitan *Khaitan & Co, Mumbai*

Oliver Triebold

Panellists

Aisha de Sequeira *Head of Investment Banking, Morgan Stanley, Mumbai*

David Eich *Kirkland & Ellis, Hong Kong SAR; Chair, IBA Private Equity Subcommittee*

Rachel Eng *Wong Partnership, Singapore; Co-Chair, IBA Capital Markets Forum*

Rajiv Gupta *Latham & Watkins, Singapore*

1400 – 1515 **Lunch**

1515 – 1630 **Companies Act, 2013 – new era in corporate law in India?**

This panel will discuss the much-awaited Companies Act, 2013 ('Act'), which is touted to be a game-changer for corporate India. The panel will provide an overview of the key changes and concepts brought in under the new Act, and attempt to predict as to whether this legislation can truly achieve its stated objective of modernising and simplifying corporate law in India.

Session Co-Chairs

Bharat Vasani *General Counsel, Tata Group, Mumbai*

Jeffrey A Blount *Norton Rose, Hong Kong SAR; Council Member, IBA Legal Practice Division*

Panellists

Arun Balasubramaniam *Freshfields Bruckhaus Deringer, Singapore*

Anjali Bansal *Managing Director, Spencer Stuart, Mumbai*

Sandip Bhagat *S&R Associates, Mumbai*

Apurva Diwanji *Desai & Diwanji, Mumbai*

Pramod Rao *General Counsel, Citibank, Mumbai*

Pradeep Ratnam *Group General Counsel, IL & FS, Mumbai*

1630 – 1645 **Coffee/tea break**

1645 – 1800 **New Takeover Code 2011 – new era or damp squib?**

The 2011 Takeover Code significantly overhauled the 1997 Takeover Code and changed life for Indian listed companies and for their shareholders, Indian and global. The 2011 Code has also been extolled for simplifying the open offer and disclosure regimes in India, while incorporating global best practices. However, almost two years after it was first introduced, one round of amendments has been effected, and industry is still grappling with some issues such as control and negative control, the regulator's unpredictable interpretations of the Code, and the sketchy manner of interface among regulators. In this session, the panel will discuss the key issues and latest developments in relation to the 2011 Code and how they see the Indian takeover regime evolving in the years ahead.

Special Address

V S Sundaresan *CGM, Corporate Finance Department, Securities and Exchange Board of India, Mumbai*

Session Co-Chairs

Adam O Emmerich *Wachtell Lipton Rosen & Katz, New York*

Somasekhar Sundaresan *J Sagar Associates, Mumbai*



Conference luncheon sponsors



Friday continued

Panellists

Raj Balakrishnan *Managing Director and Co-Head of Investment Banking, Bank of America Merrill Lynch, Mumbai*
Daniel Daeniker *Homburger, Zurich*
Dr Daniela Favocchia *Hengeler Mueller, Frankfurt*
Sridhar Gorthi *Trilegal, Mumbai*
Sughosh Mohariker *Head of M&A, Deutsche Bank, Mumbai*

1830 – 1915 **Networking**

Crystal Room, The Taj Mahal Palace

1915 – 2045 **Dinner Panel**

The India Story – “Intact or Impacted?”

Rapporteur

Cyril Shroff

Panellists

Noshir Kaka *Managing Director, McKinsey, Mumbai*
K V Kamath *Chairman, ICICI Bank, Mumbai*

2115 – 2230 **Dinner**

Crystal Room, The Taj Mahal Palace

Saturday 22 March

ALL SESSIONS WILL TAKE PLACE IN THE CRYSTAL ROOM, THE TAJ MAHAL PALACE

0830 – 0915 **Registration and welcome coffee/tea**

0915 – 0930 **Special Address**

Deepak Parekh *Chairman, Housing Development Finance Corporation, Mumbai*

0930 – 1045

Disputes relating to M&A transactions in India

M&A transactions can be complex and time-consuming processes, often giving rise to different disputes at various stages. These range from issues in obtaining specific performance, letters of intent, continued management of the business by the seller, conflicting dispute resolution clauses, implementation, supplementation and eventual amendments of the contract, as well as multi-party disputes and those based on condition precedents or MAC clauses, and often breaches of warranties, representations or covenants. In the latter respect, questions arise with regard to the effect of due diligences, their interplay with disclosure letters and, generally, the assessment of damages.

Special Address

Justice Gautam Patel *Bombay High Court, Mumbai*

Session Co-Chairs

Darius Khambatta *Senior Counsel, Bombay High Court, Mumbai*
David W Rivkin

Panellists

Gautam Bhattacharyya *Reed Smith, Singapore*
Iqbal Chagla *Senior Counsel, Bombay High Court, Mumbai*
Dinesh Dhillon *Allen & Gledhill, Singapore*

1045 – 1100 **Coffee/tea break**

1100 – 1215

Rise of corporate governance and shareholder activism in India

Corporate governance is the ‘it’ word in corporate India today. The Companies Act, 2013 has been instrumental in giving statutory recognition to the concept of ‘socially responsible business’. In addition, corporates are realising the importance of good governance in stakeholder value accretion. Proxy advisory firms are becoming increasingly active and influential, while retail investors continue to be active, if disorganised. Independent directors are becoming progressively more important and SEBI is on the warpath, encouraging ‘majority of minority’ rule of law. Despite all of these changes, governance in general, and corporate governance in particular, continues to be an issue in India. This session will examine the most recent changes to laws in India which influence how Indian companies govern themselves. How can the true spirit of corporate governance be brought to bear and what roles if any, can counsel play? The panel will also discuss the advent of shareholder activism in India and where the direction in which this phenomenon is heading.

Special Address

Prashant Saran *Wholetime Member, Securities and Exchange Board of India, Mumbai*

Session Co-Chairs

Sergio Sánchez Solé *Garrigues, Barcelona; Chair, IBA Corporate Governance Subcommittee*
Prof Umakanth Varottil *National University of Singapore, Singapore*

Exhibitor

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Saturday continued

Panellists

Ashok Gupta *General Counsel, Aditya Birla Group, Mumbai*
Jon Hayes *DLA Piper, London*
Sandeep Parekh *Finsec Law Advisors, Mumbai*
Anil Singhvi *Institutional Investor Advisory Services, Mumbai*
John Williamson-Noble *Gilbert & Tobin, Sydney; Council Member, IBA Legal Practice Division*

1215 – 1330

Antitrust regulation of M&A transactions in India – three years of merger control experience

This panel will discuss the past, present and future of the emerging merger control regime in India, tracking the various milestones and roadblocks in its three-year history and assess the future direction of the merger control regime, as well as its effect on M&A in India. The discussion will include a multi-jurisdictional comparison of merger control regimes, assessing the progress of the Competition Commission of India in the global antitrust space.

Special Address

Ashok Chawla *Chairman, Competition Commission of India, New Delhi*

Session Co-Chairs

R Shyam Khemani *MICRA, Washington DC*
Marc Reysen *Competition Law Practitioner, Brussels; Secretary, IBA Antitrust Committee*

Panellists

Samir Gandhi *AZB & Partners, New Delhi*
Nisha Kaur Uberoi *Amarchand & Mangaldas & Suresh A Shroff & Co, Mumbai*
Ross Mackenzie *Ashurt, London*
Ramji Srinivasan *Senior Counsel, Supreme Court of India, New Delhi*

1330 – 1415 **Lunch**

1415 – 1530

BRICS: opportunities and challenges

The panel will exchange ideas and issues surrounding investment opportunities in each of their jurisdictions. Each of the panellists will introduce the latest developments in their respective jurisdictions from an M&A perspective. It will contrast Indian progress in comparison with the other BRICS markets.

Session Co-Chairs

Ezra Davids *Bowman Gilfillan, Johannesburg*
Sudarshan Ramakrishnan *Executive Director, Goldman Sachs, Mumbai*

Panellists

Daniel Calhman De Miranda *Mattos Filho Veiga Filho Marrey Jr e Quiroga Advogados, Sao Paulo*
Akil Hirani *Majmudar & Partners, Mumbai; Vice-Chair, IBA Asia Pacific Regional Forum*
Janet Hui *Jun He, Beijing; Membership Officer, IBA Antitrust Committee*
Alexander Zharskiy *ALRUD, Moscow*

1530 – 1545 **Coffee/tea break**

1545 – 1700

Emerging tax themes affecting M&A transactions in India

The panel will deliberate on the impact of the existing tax regime on M&A deals in India, focussing on taxation of 'indirect transfers' while conducting an M&A deal in India. The panel will discuss the use of jurisdictions for inbound and outbound acquisitions given the ongoing litigation on Treaty benefit, TRC (Tax Residency Certificate) and the changing scenario under the upcoming GAAR (general anti-avoidance rules) regime. The panel will also discuss the various tax issues that need to be dealt upfront or at least at a very early stage in an M&A transaction such as tax indemnities for withholding tax given the lack of clarity.

Session Co-Chairs

Dinesh Kanabar *Deputy CEO, KPMG India, Mumbai*
Nishith Desai *Nishith Desai Associates, Mumbai; Treasurer, IBA Law Firm Management Committee*

Panellists

Percy Billimoria *AZB & Partners, Noida*
Ketan Dalal *Joint Tax Leader, Price Waterhouse Coopers, Mumbai*
Shanker Iyer *The Iyer Practice, Singapore*
Rohan Shah *Economic Laws Practice, Mumbai*
Paul Sleurink *De Brauw Blackstone Westbroek, Amsterdam*

1700 – 1715 **Closing Remarks**

Oliver Triebold

1715 **Closing Coffee/tea**

Continuing Professional Development/Continuing Legal Education

For delegates from countries where CPD/CLE is mandatory, the International Bar Association will be pleased to provide a Conference Certificate of Attendance which, subject to the exact CPD/CLE requirements, may be used to obtain the equivalent accreditation in your jurisdiction.

This conference has been accredited for CPD/CLE by the Solicitors Regulation Authority of England and Wales. New York and Californian attorneys may submit their certificates of attendance issued, and apply this credit earned to their New York and Californian CLE requirement. Delegates should ask staff at the registration desk for information as to how to obtain the hours.

TOKYO 19-24 OCTOBER 2014

ANNUAL CONFERENCE OF THE INTERNATIONAL BAR ASSOCIATION



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With a population of more than 13 million, the capital of Japan and the seat of Japanese government is one of the largest metropolises in the world. A city of enormous creative and entrepreneurial energy that enjoys a long history of prosperity, Tokyo is often referred to as a 'command centre' for the global economy, along with New York and London. Not only a key business hub, Tokyo also offers an almost unlimited range of local and international culture, entertainment, dining and shopping to its visitors, making it an ideal destination for the International Bar Association's 2014 Annual Conference.

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To register your interest, please contact: International Bar Association

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WWW.IBANET.ORG/CONFERENCES/TOKYO2014.ASPX

Information

Date

21–22 March 2014

Venue

The Taj Mahal Palace
Apollo Bunder
Mumbai – 400 001
Maharashtra, India
Tel: +91 22 6665 3366
Fax: +91 22 6665 0300

Fees

Online registrations received:

	on or before 7 February	until 14 March
IBA member	US\$675	US\$820
Participants resident in India	US\$400	US\$500
Non-member*	US\$890	US\$1035
Young lawyers (under 30 years)	US\$510	US\$1035
Academics/judges (full-time)	US\$510	US\$1035
Public lawyers	US\$510	US\$1035
Corporate counsel	US\$610	US\$1035

After **14 March** registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 7 February	after 7 February
IBA member	US\$750	US\$910
Participants resident in India	US\$400	US\$500
Non-member*	US\$990	US\$1150
Young lawyers (under 30 years)	US\$565	US\$1150
Academics/judges (full-time)	US\$565	US\$1150
Public lawyers	US\$565	US\$1150
Corporate counsel	US\$675	US\$1150

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of *IBA E-news* and access to online versions of *IBA Global Insight*.
- 3) Pay the member rate for any subsequent conference registrations for this calendar year.

Language

All working sessions and conference materials will be in English.

How to register

Register online by **14 March** at www.ibanet.org/conferences/conf534.aspx and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Judith Hawkes at the IBA together with your payment. You should receive emailed confirmation of your registration within five days; if you do not then please contact Judith Hawkes at judith.hawkes@int-bar.org.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this conference at the member rate. Full details of how to join can be found at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to process your registration.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 7 March.
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Access to mobile delegate search application
- Lunch on 21 and 22 March
- Tea and coffee during breaks
- Buffet dinner on 21 March

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by **14 March** at the latest.

Mobile delegate search application

All registered delegates will receive a printed list of participants at the conference, however delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password. Simply visit: m.ibanet.org/conf534.

Registration confirmation

All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation email will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Payment of registration fees

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. Please ensure that a copy of the bank transfer details is attached to your registration form.

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222. Please ensure that a copy of the bank transfer details is attached to your registration form. Use the exchange rate prevailing at the time of registration.

Euro: by cheque or bank draft, drawn on a euro zone bank and converted at the current rate of exchange and in favour of the International Bar Association OR by bank transfer to the IBA bank account number 550/00/06570631 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631. Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

Credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CON534MUMBAI' APPEAR ON ANY TRANSFER OR DRAFT.

No Deductions or Withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

Hotel accommodation

A limited number of rooms have been reserved at the Taj Mahal Palace for the nights of 20–22 March 2014 inclusive:

The Taj Mahal Palace
Apollo Bunder
Mumbai – 400 001, Maharashtra, India
Tel: +91 22 6665 3366 ext 3254
Fax: +91 22 6665 3100
Email: tmhgroupresv.bom@tajhotels.com

The following rates are per room, per night in the Taj Mahal Palace (Tower Wing) and exclusive of applicable taxes but inclusive of buffet breakfast.

Superior sea view single occupancy: 11,500 INR
Superior sea view double occupancy: 13,000 INR

Please complete the attached accommodation form and send it direct to the hotel to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Please note that in the event of any cancellations on or within 15 days prior to arrival or no-shows, cancellation charges will apply and will be charged to the individual guest's credit card given at the time of booking.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a wait list will operate. The wait list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by Friday 21 February fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date. Registrations received after Friday 21 February will not be eligible for any refund of registration fees.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible but in no event later than one year (12 calendar months) from the date of any such conference all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Please note that any reservation made after 20 February will be subject to availability and cannot be guaranteed at the special IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Disabled access

The Taj Mahal Palace is wheelchair accessible. Please notify us if you require special assistance.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship Department at the IBA (sponsorship@int-bar.org).

Registration form



The Changing Landscape of Corporate M&A in India

21–22 March 2014, The Taj Mahal Palace, Mumbai, India

Please read the 'Information' section before completing this form and return it together with your payment to **Judith Hawkes** at the address overleaf.

Personal details (Please attach your business card or write in block capitals)

Title _____ Given name _____ Family name _____

Name and country to be shown on badge (if different from above) _____

IBA membership number (if applicable) _____ Date of birth _____

Firm/company/organisation _____

Address _____

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IBA MEMBERS CAN REGISTER ONLINE BY **7 FEBRUARY** FOR **US\$675**
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

Hard copy registration forms and fees received:	on or before 7 February	after 7 February	amount payable
IBA member	US\$750	US\$910	US\$
Participants resident in India	US\$400	US\$500	US\$
Non-member*	US\$990	US\$1150	US\$
Young lawyers (under 30 years)	US\$565	US\$1150	US\$
Academics/judges (full-time)	US\$565	US\$1150	US\$
Public lawyers	US\$565	US\$1150	US\$
Corporate counsel	US\$675	US\$1150	US\$

Social function

Buffet dinner I will attend.

TOTAL AMOUNT PAYABLE US\$

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.
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PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.



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Please provide further details, quoting code (if applicable)

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If you are agreeable to passing on your details, please tick this box

If you do **not** wish to receive IBA information and materials, please tick this box

Your details will however be included in the list of participants.

Please send the completed form to:

International Bar Association

Judith Hawkes

4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom

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Email: judith.hawkes@int-bar.org www.ibanet.org

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INTERNATIONAL BAR ASSOCIATION

Reservations may be made by completing this form and return fax or email by 20 February 2014

Group Reservations

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The Taj Mahal Palace, Mumbai will send a confirmation upon receipt of this completed form

Last Name:		Salutation:	
First Name:		Designation:	
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Fax No:		Tel No:	Email:
Passport Details (A scanned copy or photo copy of the passport to be enclosed)			
Nationality :	Passport Number :	Date of Birth :	
Date of Issue :	Issuing Authority :	Date of Expiry:	
Visa Details (A scanned copy or photo copy of the visa to be enclosed)			
Visa Number :	Visa Type : Business/ Leisure	Visa Entry Type : Single or Multiple entry	
Date of Issue :	Place of Issue :	Date of Expiry:	
Arrival & Departure Details			
Arrival Date:	Arrival time:	Flight No:	From:
Departure Date:	Departure time:	Flight No:	To:
Room category:	Single/ Double Occupancy:	Airport Pick Required:	YES: NO:

Room Rates applicable at The Taj Mahal Palace Mumbai

Category of Rooms	INR	
	Single	Double
The Taj Mahal Palace (Tower Wing)		
Superior Sea View Room	INR 11500	INR 13000

The above rates are on a per night basis, includes:

1. Accommodation per room per night
2. Buffet breakfast at coffee shop, per room per night

Please note: The rates are exclusive of applicable government taxes (17.42%) + VAT on breakfast.

Terms and Conditions

1. The check-in time is 1400 and check-out time is 1200 noon.
2. In case of cancellation of individual rooms on or within 15 days prior to the check-in date the hotel reserves the right to charge the individual one night's room billing inclusive of taxes as retention charges.
3. In case of cancellation of individual rooms less than 7 days before check-in or an eventual no-show, the hotel reserves the right to charge the individual 100% (all night's accommodation booked) room billing inclusive of taxes as retention.
4. All room and incidental charges are chargeable to your personal account and must be settled upon check-out.
5. All the bookings received after 20 February will be confirmed subject to availability.
6. Rooms will be confirmed only against a guarantee of an approved credit card or cash for one night.
- 7.

CARDTYPE: AMEX/ VISA / MASTER CARD _____ CREDIT CARD NO _____
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EXPIRY DATE: 01/10/2013

GUEST SIGNATURE _____



International Bar Association

the global voice of the legal profession

The **International Bar Association** (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 55,000 individual lawyers and 206 bar associations and law societies spanning all continents. It has considerable expertise in providing assistance to the global legal community.

Grouped into two divisions – the **Legal Practice Division** and the **Public and Professional Interest Division** – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. Through the various committees of the divisions, the IBA enables an interchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of business law around the globe. Additionally, the IBA's high-quality publications and world-class conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and professional associates.

The IBA's **Bar Issues Commission** provides an invaluable forum for IBA member organisations to discuss all matters relating to law at an international level.

The IBA's **Human Rights Institute** works across the Association to promote, protect and enforce human rights under a just rule of law, and to preserve the independence of the judiciary and the legal profession worldwide.

The Section on Insolvency, Restructuring and Creditors Rights is the most prominent international association of lawyers interested in insolvency and creditors' rights law. Members are encouraged to participate actively in the Section's work both at its semi-annual conferences and, throughout the year, through the work of its Subcommittees and through articles in the Section's Journal.

Corporate and M&A Law Committee overview

Corporate law is central to every modern economy, whether developed or developing. Internationalisation and globalisation of economic activity make corporate law and mergers and acquisitions issues central to the practice of business law.

The Corporate and M&A Law Committee aspires to be the leading global forum for the education, exchange of know-how and networking of corporate, corporate compliance, private equity and M&A practitioners around the world.

In order to enhance focus on special areas of interest within corporate and M&A law, the Committee has created the following subcommittees:

- Current Legal Developments Subcommittee
- Private Equity Subcommittee
- Corporate Governance Subcommittee

Asia Pacific Regional Forum overview

In addition to offering an unrivalled opportunity to establish contact among lawyers within and outside the region, and with acknowledged experts on different areas of law, specialist Forum activities provide an unparalleled opportunity to keep abreast of legal business developments in the region. Members also benefit from excellent working relations with national Bars, the Inter-Pacific Bar Association and LAWASIA.

Contact information

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