

2nd MYANMAR OIL AND GAS EXHIBITION AND CONFERENCE 19 - 20 May 2015 I Yangon, Myanmar

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Day One I Tuesday I 19th May, 2015

08:30 Registration and Refreshments

09:00 Welcome Address by ITE

Conference Chairman's Opening Remarks:

Yap Kwong Weng, Chief Operating Officer, Parami Energy

Keynote Address:

Ministry of Energy, Myanmar - The Prospects of Myanmar's Resources Exploration and Development

09:50 Keynote Presentation: MOGE Exploration and Production Update

- Myanmar Oil and Gas plans for developing hydrocarbon resources
- Perspectives on future offshore oil & gas expansion
- Monitoring production sharing contractors in offshore oil and gas industry of Myanmar
- Role of Myanmar in regional energy security

U Than Min, Director, Planning, Myanmar Oil & Gas Enterprise (MOGE)

Monitoring production sharing contractors in offshore oil and gas industry of Myanmar

Wah Wah Thaung, Executive officer, Planning Department, Myanmar Oil & Gas Enterprise (MOGE) Myanmar Oil and Gas Industry update: current status, future projects and plans

10:10 Project Financing for Infrastructure Needs in Myanmar

- The current landscape of energy and infrastructure financing globally
- Funding needs to improve Infrastructure in Myanmar
- Potential project finance providers in Myanmar: opportunities and challenges
- Outlook for infrastructure financing

Alisher Ali, Chairman, Silk Road Finance

10:40 Coffee and Networking Break

11:00 Opportunities in Myanmar's Energy Resources

- Opportunities in Myanmar as a low marginal cost producer
- Updates on exploration activities and acreage
- Upcoming exploration plans and activities

Peter Cockcroft, Advisor, Pacific Hunt Energy

11:40 Understanding the Legal Regime Controlling Oil and Gas Exploitation in Myanmar

- Production sharing contract structure
- Requisite government approvals
- EIAs
- Recent legal developments
- Local content and employment requirements
- Dispositions, changes of control and the foreign investment rules
- Tax Issues and Structuring
- Dispute resolution

Angus Mitchell, Partner, Managing Director, Thailand, DFDL
William D. Greenlee Jr, Partner, Managing Director, Myanmar, DFDL
Jude Ocampo, Cambodia Head of Tax & Deputy Head, Regional Tax Practice Group, DFDL
Myanmar Oil and Gas E & P Prospects

12:20 EITI Implementation and Reporting in Myanmar

- EITI as a central part of the Government's reform agenda in Myanmar
- Exploring mechanisms for disclosure of the beneficial owners of extractive companies operating in Myanmar
- · Workplan and governance

Kay Thi, Senior Program Coordinator, MEITI Coordination Office

12:50 Networking Lunch

13:50 Policy Updates for International Investors in Myanmar

- Myanmar's foreign investment legal regimes
- New policies and their impact on investment in Myanmar
- Myanmar as an attractive investment destination

Daw Cho Cho Wynn, Deputy Director General, Directorate of Investment & Company Administration (DICA), Ministry of National Planning & Economic Development

14:10 Panel Discussion - Auctions, Licenses and Concessions: Where are We Now and What Changes Need to be Made in the Future Rounds?

Moderator: Daniel Clery, Country Manager, Myanmar, Woodside Energy

Panelists:

Ed Ratcliffe, Senior Associate, Vriens & Partners

Roland Kobia, Ambassador of the European Union to Myanmar, European Union to Myanmar Ola Nicolai Borge, Partner, Baker McKenzie

14:50 How to Address Myanmar Oil & Gas Issues: The Total Experience

- Dealing with resilient contracts both in Myanmar and with gas purchasers
- Local content and development of human resources
- · Realising and undertaking CSR activities

Bertrand Brun, Joint Venture and Planning Manager, TOTAL E&P Myanmar

15:30 Coffee and Networking Break

16:00 Myanmar Oil and Gas Industry: A View from PTTEP

- History and Achievements of PTTEP in Myanmar
- Transformation of Myanmar energy sector
- · Key challenges for oil companies
- PTT Group's direction for sustainable development in Myanmar

Waranon Laprabang, General Manager, PTTEP Myanmar Oil & Gas Industry: A View from PTTEP

16:30 Social Risks and Opportunities in Myanmar

- Analysing the social impacts
- Managing the non technical risks
- Identifying Shared Value opportunities
- Maximising local content

Charlotte Bisley, Managing Director, **Social Clarity** Social Risks and Opportunities in Myanmar

17:10 Analysing and Managing Political and Business Risks in Myanmar

- Analysis of the general elections impact on Myanmar energy committees and investment
- When will major initiatives happen and why?
- 2015 and beyond: community organizations and NGO impact on pipelines, environmental regulations and labour disputes
- Ethnic Politics and hate speech issues impacting offshore and onshore blocks in Myanmar
- Scenario forecast as a result of the 2015 Myanmar general elections

Thet Aung Min Latt, Managing Director, Diamond Intelligence Co .Ltd

17: 50 Chairman's Closing Remarks and End of Day One

Day Two I Wednesday I 20th May, 2015

08:30 Re-registration and Refreshments

09:00 Chairman's Opening Remarks

Yap Kwong Weng, Chief Operating Officer, Parami Energy

09:10 Understanding the Commercial Scope and Challenges of Harnessing Maximum Potential Out of Myanmar's Oil and Gas Resources

- The significant potential of Myanmar
- Exploration in Myanmar
- Developing the infrastructures: Challenges and histories
- Addressing Myanmar's needs : Social and economic development
- Eni's unique experience and approach to long-term sustainable growth

Stefano Carbonara, Managing Director, Eni Myanmar

09:50 Case Study - Local Content: A Key to Success for Local and International Cooperation

• Regulation on the local content in Myanmar

- Opportunities for cooperation in successful E&P operations and services
- · Creating a win-win strategy

Aung Ye Soe, Managing Director, Machinery and Solutions

10:10 Case Study: Deepwater Petroleum Geology of Rakhine Offshore Basin, Myanmar

Lynn Myint, Vice President and Chief Geologist, North Petro-Chem Corporation (Myanmar) Ltd

10:40 Coffee and Networking Break

11: 10 The Importance of Borehole Image Logs Analysis in Unconventional Reservoirs Development

- Complex structural geology of Myanmar onshore
- Importance of advanced image log processing technology
- Borehole image logs analysis and determination of hydraulic fracturing zone
- Stress analysis and well trajectory

Brian Lee, Petrophysicist, Paradigm

11:50 Optimising Myanmar's Oil and gas Resources: Saipem's Experience in South-East Asian Markets

- Identifying future project complexities and challenges
- Deploying state of the art assets and technologies to maximise E&P potential
- Lessons learnt in South East Asia
- Health, safety and environment protection top priorities!

Giorgio Martelli, Senior Vice President and Head of Asia, Saipem

12:30 Networking Lunch

13:50 Statoil's Strategy As a New Market Entrant in Myanmar

- Deepwater exploration in Myanmar waters of the Bay of Bengal
- Things to consider as a new market entrant in Myanmar
- Statoil's commitment towards environmental and social impacts
- Current progress and future plans0

Helge Gabrielsen, Country Manager Myanmar, Statoil

14:20 Development of a Competent Myanmar Oil & Gas Workforce: Challenges and Solutions

- Developments in oil & gas industry in Myanmar: Human resources requirements in national context;
- Training Myanmar national 'millennia": Challenges and solutions
- Live Process Plant training: Blended approach
- Case study: PTT EP in Myanmar
- "Learning to Know" to "Learning to Do" and "Learning to Be"

Paul Van Empel, Managing Director, Uniteam Training

Development of a competent Myanmar national oil & gas workforce: Challenges and solutions

15:00 Coffee and Networking Break

15:40 Panel Discussion: Enhancing Skill Development of the Local Community

Than Tun Zaw, Technical Director, Myanmar Inspection & Technology Company Limited Developing Myanmar Local for upcoming industries

Mi Kay Htaw, Head of Human Resources and Training Department, TOTAL E&P Myanmar Sidharth Balakrishna, Strategist, Cairn India

CSR: Enhancing Skill Development of the Local Community in Rajasthan, India, where CAIRN produces ~25% of India's oil

16:25 Chairman's Closing Remarks and Close of the Conference