DFDL LEGAL & TAX

ADVISER PROFILE

Name:	Preedilada Srithong
Position:	Legal Adviser
Location:	Bangkok, Thailand
Experience:	3.5 years
Nationality:	Thai

CURRICULUM VITAE

Memberships:

Professional license: Attorney-at-law license
Professional membership: Extraordinary member of the Thai Bar Association

Key Qualifications:

Preedilada is a Legal Adviser in Bangkok with special expertise in corporate and commercial transactions, mergers and acquisitions, and banking and finance. She has assisted in local, cross-border and international projects. Additionally, she has experience in providing legal assistance in the fields of aviation, transportation, and energy and mining. Preedilada is a member of the Thai Bar Association and holds an LL.B. from Thammasat University and an LL.M. from University College London (UCL).

Education:

- 2015 — Master of Laws (specialized in Energy Law), University College London, London, UK
- 2012 — Bachelor of Laws, Thammasat University, Bangkok, Thailand
- 2008 — Maths-Arts Programme, Triam Udom Suksa School, Bangkok, Thailand

Employment Record:

- **DFDL,** Bangkok, Thailand (January 2015 — Present)
  Legal Adviser
  - Areas of practice include energy law, corporate law, mergers and acquisition and banking and finance.

- **Asahi Networks (Thailand) Company Limited,** Bangkok, Thailand (January 2013 — May 2014)
  Junior Legal Adviser
  - Drafted and reviewed legal documents for clients, for example, loan agreements, lease agreements, and employment agreements.
  - Coordinated in obtaining Board of Investment (BOI) privileges and Foreign Business Licenses for clients.

- Dealt with company registrations.

- **Chandler and Thong-Ek Law Offices Limited,** Bangkok, Thailand (May 2012 — June 2012)
  Legal Trainee
  - Dealt with corporate law matters including company registration.
  - Dealt with legal research, legal memoranda, and litigation proceeding.
  - Performed a presentation on AEC matters.

- **Office of the Council State,** Bangkok, Thailand (April 2011 — May 2011)
  Summer Intern
  - Participated in a conference for modifying The Civil Procedure Code.
  - Researched and drafted memoranda on tax exemption for settler, trustee, and beneficiaries pursuant to The Trust for Transactions in Capital Market Act B.E. 2550.

Details of Major Projects Undertaken

Focus on Corporate M&A
Thailand
Represented a Hong Kong purchaser and seller in the sale transaction of an international 5-star hotel in Phuket Province, Thailand. This project included legal structuring advice, land due diligence, drafting and reviewing of sale and purchase agreement, shareholders agreement.
Represented a Singapore Investment Fund in an investment in a peer-to-peer lending company. This project included: (i) conducting a legal due diligence in all respects in relation to peer-to-peer lending business; (ii) drafting and reviewing of share subscription agreement, shareholders agreement, founders' indemnity agreement, and other agreements relating to peer-to-peer lending business (including host agreement, loan agreement, terms and conditions, privacy policy, non- disclosure agreement).
Represented a major airline in Asia in acquiring a local airline in Vietnam. This project included drafting and reviewing the shareholders agreement, share subscription agreement, brand licensing agreement, shareholders' loan agreement, and undertaking agreement.
Represented a global paper, textiles, and emulsions company in its restructuring. This projects included conducting a legal due diligence (for bidders) with respect to Thai jurisdiction.
Advised a multinational personal and household products' manufacturer company on Thai corporate matters for its group restructuring. This project included reviewing of transactional documents and providing legal advice addressing corporate issues.
Represented a specialist provider in automotive and infrastructure solutions in its restructuring. The project included reviewing the share purchase agreement, shareholders agreement, and undertaking agreement.
Focus on Banking and Finance
Thailand
Advised a Chinese leasing company on regulatory requirements and restriction in relation to aircraft leasing. The advice included a legal framework in relation to aircraft leasing, e.g. aircraft registration, security assignment, mortgages, enforceability of lease, lease novation, etc.
Represented a syndicated financial institutions in refinancing transaction (upsizing the debt facility by USD 200,000,000) to be provided by a UK Holding Company. This included: (i) reviewing and revising Amended and Restated Credit Agreement in respect of the Thai guarantor; (ii) issuing a legal opinion to the syndicated

banks as well as agents regarding validity and enforceability against the Thai guarantor; and (iii) preparing closing deliverables.

Advised a leading leasing company in Taiwan on regulatory requirements and restriction in relation to its potential loan, lease, and installment sale transactions with the client in Thailand. The advice included all aspects of Thai law in relation to the loan, lease, and installment sale transactions, e.g. the Foreign Business Act, exchange control laws, Business Collateral Act, Thai Revenue Code, etc.

Advised a Chinese law firm on regulatory requirements and restrictions in relation to a loan transaction between its client (a Chinese financial institution) and a commercial bank in Thailand. The advice include all aspects of Thai law in relation to the loan transaction, e.g. the Foreign Business Act, regulations under the Bank of Thailand, Conflict of Laws Act, Thai Revenue Code, etc.

Focus on Energy and Mining

Thailand

Advised a Singapore Investment Fund on regulatory framework in relation to a mining business in Thailand and advised on feasible structures (i.e. entire business transfer, partial asset transfer, amalgamation) for the potential acquisition of a mining operator company in Thailand which is a subsidiary of an Australian listed company.

Advised a company located in Cyprus which planned to invest in solar farm development in Thailand. The advice covered: (i) summary of Thai laws and regulations relevant to solar projects; (ii) possible structures available for acquiring 100% ownership of the Solar Photo Voltaic Project and risk assessment for each structure; (iii) summary of relevant regulations regarding foreign direct investment in business involving Solar Photo Voltaic Projects in Thailand (i.e. Foreign Business Act, Investment Promotion Act, and regulations under Bank of Thailand).

Advised an international law firm based in Singapore on its Australian client's potential mining project in Thailand. The advice covered summary legal framework regarding operating a mining business in Thailand (i.e. Local ownership for operating a mining business, required operating licenses, and land holding requirements).

Focus on Transportation Sector

Thailand

Represented a French public transportation operator in its bidding for metro projects in Bangkok (Pink/Yellow Line Mass Rapid Transit Project). This project included advising on regulatory framework related to the bid and reviewing and analyzing tender documentation provided by the Mass Rapid Transit Authority of Thailand.

Languages:

	Speaking	Reading	Writing
Thai	Excellent	Excellent	Excellent
English	Excellent	Excellent	Excellent
Mandarin	Fair	Fair	Fair